

Carpenters' Union Bursary Trust Fund Application

UBC Local 2103 - Year 2024

2626 23 St NE, Calgary AB T2E 8L2

Phone: 403-283-0747 Fax: 403-283-6425

HISTORY

Have you received a Bursary Award from Local 2103 Bursary Trust Fund previously? YES/NO _____

If yes, please state date: _____

APPLICANT INFORMATION **Include copy of birth certificate (Application #1)*

Name: _____ SIN #: _____

Address: _____ City: _____

Province: _____ Postal code: _____

Phone: _____ Applicant's relationship to member: _____

Date of Birth _____
Month Day Year

Applicant email: _____

HIGH SCHOOL INFORMATION

School of graduation: _____

Address: _____ City: _____ Postal code: _____

Graduation date: _____ Grade 12 diploma YES/NO: _____ ***Include transcript (Application#1)**

POST SECONDARY INSTITUTION INFORMATION

Institution name: _____ Address: _____

City: _____ Province: _____ Postal code: _____

Institution/registrar phone: _____ Course of study applied for: _____

Date of acceptance: _____ Start date: _____

Length of course of study: _____ Post-secondary years completed to date: _____

LU 2103 MEMBER INFORMATION

Name: _____ Address: _____

City: _____ Province: _____ Postal code: _____

Phone: _____ UBC Member #: _____

** Additional information may be attached*

** Terms contained in Application are defined in Schedule A*

** Inquiries to 403-283-0747 ext. 5221 or Nikki Alinas-Richter ext. 5230*

**Carpenters Union Bursary Trust Fund Application
Carpenter's LU 2103 - Year 2023
Waiver Authorization**

Calgary Office

ADDRESS: 2626 23 St NE, Calgary AB T2E 8L2

PHONE: 403-283-0747 **FAX:** 403-283-6425

This page forms part of your application. All information contained within the application including authorizations and or releases shall be used only and expressly for the purposes of completing and administering the application process.

APPLICANT WAIVER AUTHORIZATION

Applicant hereby authorizes LU 2103 Bursary Trust Fund Administration to:

- Release social insurance number to Canada Customs and Revenue Agency
- Obtain dependent information from ACAW Health & Wellness Plan
- Obtain enrollment and/or attendance information from:

Educational institution: _____

Address: _____

Phone: _____ Fax: _____

Applicant name (*print clearly*): _____

Date of birth: _____

Applicant signature: _____ Date: _____

Witness signature: _____ Date: _____

*Information obtained through this waiver shall be used expressly and
Solely for the purpose of administration of this bursary application*

*** Inquiries to 403-283-0747 ext. 5221 or Nikki Alinas-Richter ext. 5230
* When submitting please do not send in pages 3 and 4.**

Carpenters Union Bursary Trust Fund Application Carpenter's LU 2103 - Year 2023

APPLICATION RULES AND REQUIREMENTS:

- Application shall be received at the office of Local 2103 no later than October 15, 2024 and must include:
 1. Current name, address and phone number of applicant and member;
 2. Copy of birth certificate of applicant;
 3. Copy of high school transcript;
 4. Name, address and phone number of post-secondary institution and/or registrar;
 5. Verification of the registration acceptance.
 6. **Applicant waiver application (must be signed in all cases)**

*If supporting documents are not available at the time of application please call:
403-283-0747 ext. 5221 or Nikki Alinas-Richter ext. 5230*

- **Timely receipt of application and supporting documents at the offices of Local 2103 is solely the responsibility of the applicant.**
- The formula for award shall be:

25% of "Bursary Fund" income
(current fiscal year, ending June 30th)
Number of applicants: 5
- Maximum award \$1,000.00
- Maximum of two (2) awards
- Applications for bursary award must be for a post-secondary program, college or university, Canadian accredited commencing within a twelve (12) month period following August 31st of application year.
- Each bursary payment requires a separate application. (birth certificate and high school transcript are not required on 2nd application).
- Bursary awards (dollar amount) shall be declared by Carpenters' Local 2103 Treasurer at the October 2024 General Meeting.
- Bursary award payment shall be made November 1st in the year of the application or at verification of commencement of course, whichever is later.
- **Please refer to Schedule "A", page 4.**

** Inquiries to 403-283-0747 ext. 5221 or Nikki Alinas-Richter ext. 5230*

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SCHEDULE "A"

DEFINITIONS:

APPLICANT:

- (b) A dependent child of a member of UBC Local 2103
- (c) A person who has not reached their 25th birthday as of August 31 of the year of application.
 - ✓ Dependency status is determined by the Bursary Fund Trustees. (verification using Alberta Carpenters and Allied Workers Health & Welfare Trust Fund records)

MEMBER shall mean:

- A person in good standing of Local 2103 for two (2) consecutive years at August 31 of the application year.

POST-SECONDARY EDUCATION:

- A post-secondary program requiring a high school diploma at a post-secondary educational institution recognized by "Alberta Learning".
- A post-secondary program **must be a minimum of two (2) years in duration**. (Exceptions may be considered for condensed post secondary programs. (Requires a written appeal, by the applicant, to the Bursary Trust Fund Committee).
- Only post-secondary programs requiring full time attendance will be considered.
- **Trade school attendance shall not be considered for the purposes of a bursary award.**

*Additional information relevant to your application may be attached.
Inquiries to: at 403-283-0747 ext. 5221 or Nikki Alinas-Richter ext. 5230*